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JINCHUAN 金川

JINCHUAN GROUP INTERNATIONAL RESOURCES CO. LTD

金川集團國際資源有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2362)

POSITIVE PROFIT ALERT

This announcement is made by Jinchuan Group International Resources Co. Ltd (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “Board”) of the Company wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a moderate profit for the six months ended 30 June 2013 as compared to a loss for the corresponding period in 2012. The turnaround to profit from a loss position is mainly attributable to the following factors: (i) the increase in gross profit arising from significant increase in revenue generated from the mineral and metal products trading business; (ii) exchange gains resulted from the currency appreciation on the trade and bill receivables, mainly denominated in Renminbi; and (iii) recognition of a gain on disposal of Carissa Bay Inc., a former subsidiary of the Company.

As the Company is still in the process of finalizing the interim results for the six months ended 30 June 2013, the information contained in this announcement is only based on a preliminary assessment by the management of the Company of the Group’s unaudited management accounts currently available and such information has not been audited or reviewed by the Company’s auditors, and is therefore subject to change. Details of the Group’s relevant results and performance will be disclosed in the unaudited interim results for the six months ended 30 June 2013 to be announced in late August 2013.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Jinchuan Group International Resources Co. Ltd
Mr. Yang Zhiqiang
Chairman

Jinchang City, Gansu Province, the People's Republic of China, 9 August 2013

As at the date of this announcement, the Board comprises three executive directors, namely Mr. Yang Zhiqiang, Mr. Zhang Sanlin and Mr. Zhang Zhong; three non-executive directors, namely, Mr. Gao Tianpeng, Mr. Qiao Fugui and Ms. Zhou Xiaoyin; and three independent non-executive directors, namely Mr. Gao Dezhu, Mr. Wu Chi Keung, and Mr. Yen Yuen Ho, Tony.